



TRACKING AGRICULTURAL R&D INVESTMENTS

Existing evidence at national and international levels

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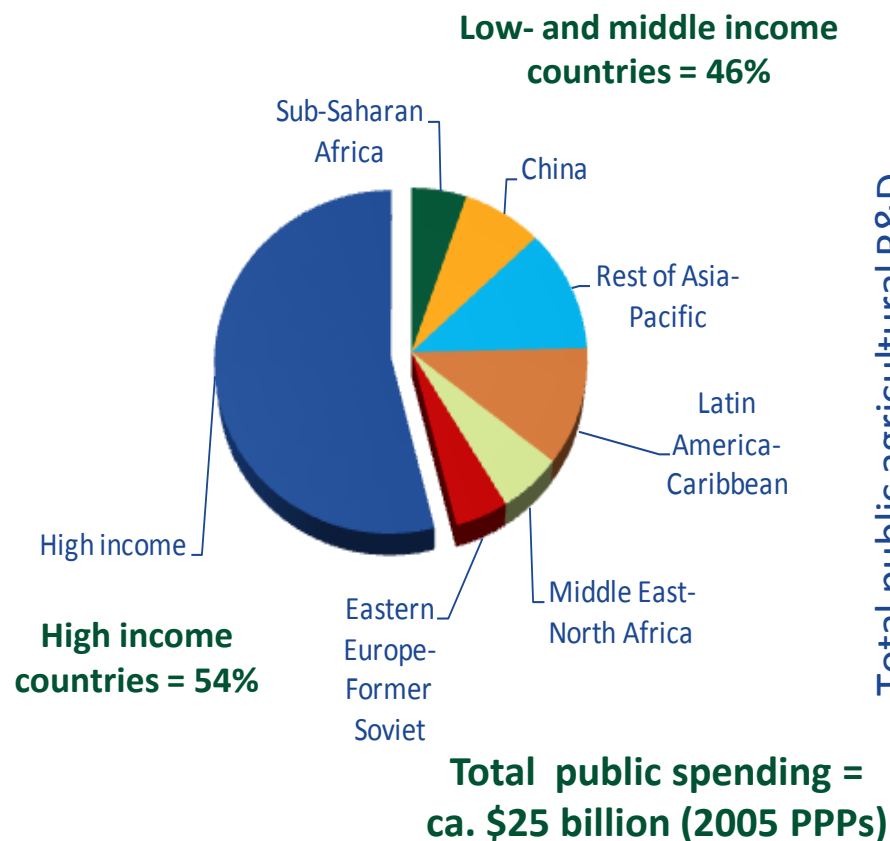
ASTI Agricultural Science
& Technology Indicators
FACILITATED BY IFPRI

- Measuring national efforts in agricultural R&D: ASTI data sets and analysis
- International agricultural R&D: CGIAR investments
- Measuring donor commitments: EIARD study on analysis of donor support to CAADP Pillar IV
- Recommendations for further discussion: Outcomes of the GFAR/EIARD/GDPRD workshop on tracking agricultural research for development

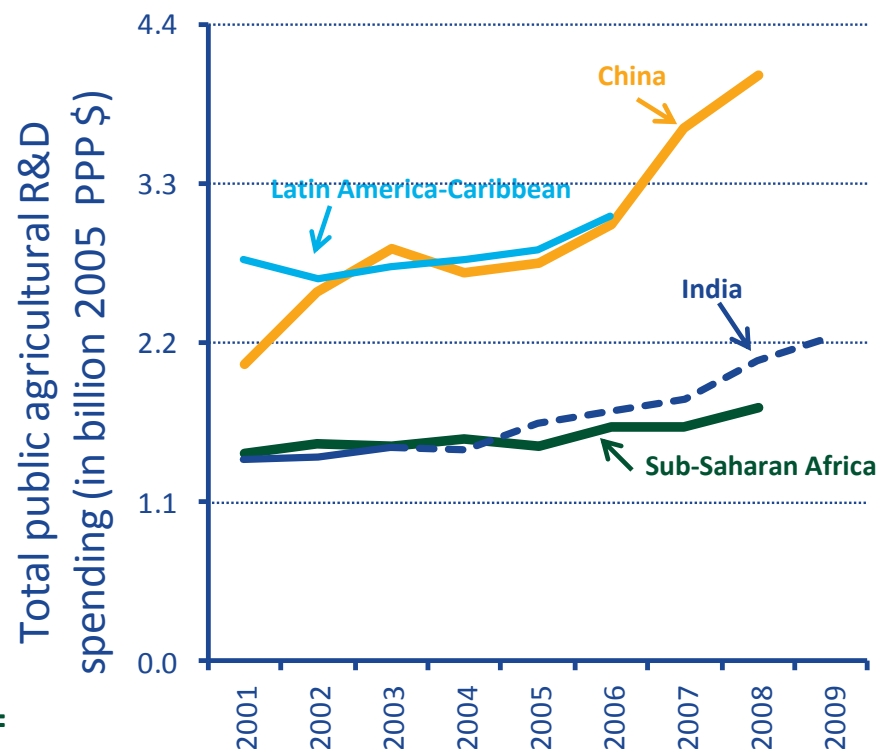
- Key for understanding the contribution of agricultural R&D to economic growth
- Assist R&D stakeholders in formulating policy, setting priorities, undertaking strategic planning, monitoring, and evaluation
- Provide information to R&D stakeholders involved in the public debate on the state of agricultural R&D at national, regional, and international levels
- Importance of S&T indicators has increasingly been recognized by policymakers (e.g., African leaders and policymakers at the 2003 African Ministerial Conference on S&T)

Global status of agricultural R&D

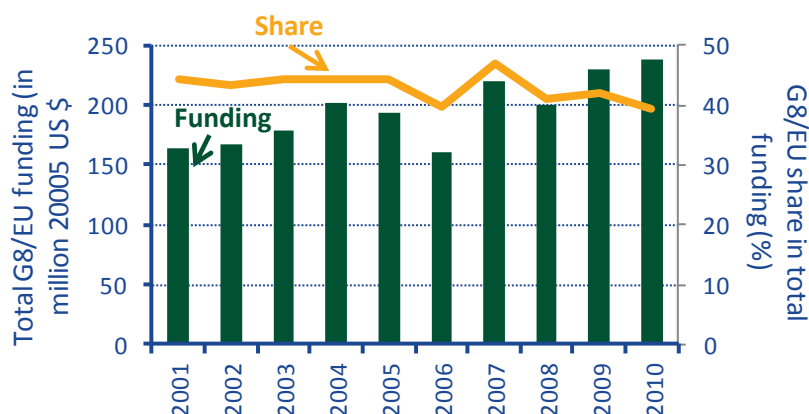
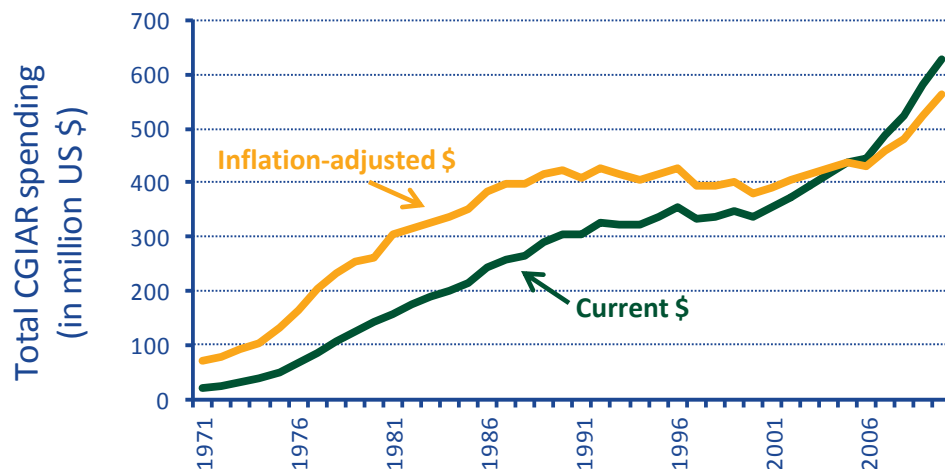
Public agricultural R&D spending, 2000



Trends for some regions/countries since 2000



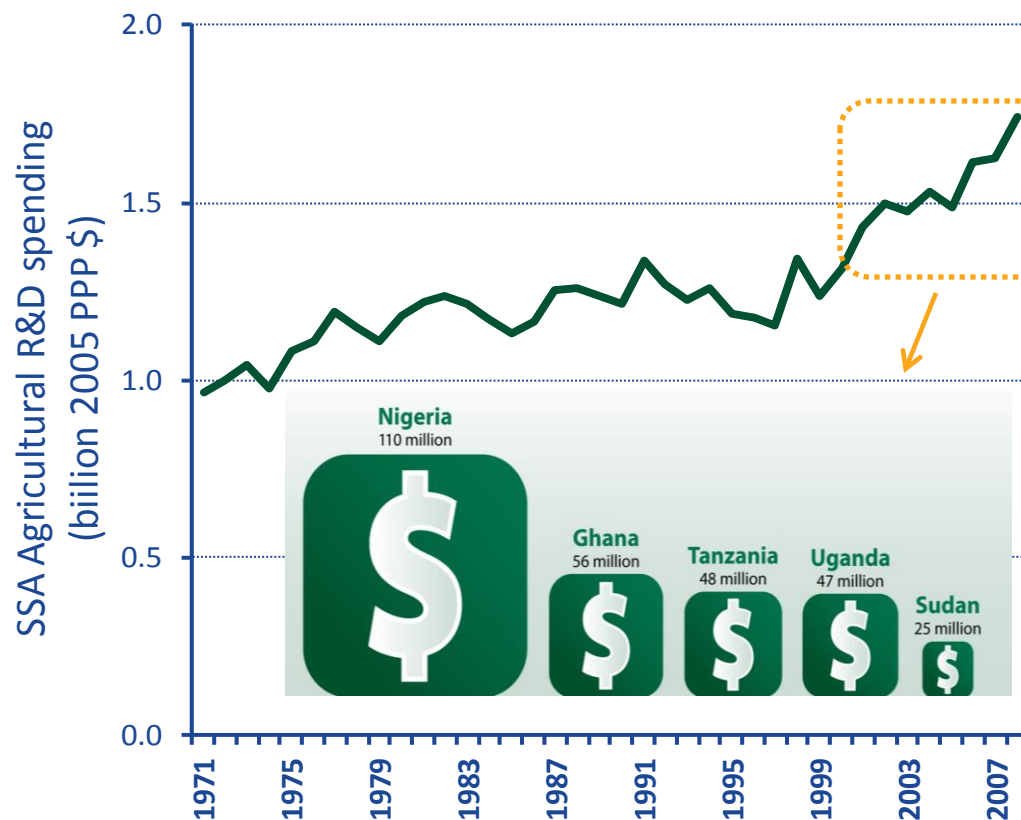
Spending levels and G8/EU commitments until 2010



- In inflation-adjusted terms, strong increase in total CG spending/funding since 2005
- Increase in G8/EU contributions since 2001
- G8/EU share declined to below 40% in 2010 due to large injection of the Gates Foundation

Sub-Saharan Africa's investment challenges (1)

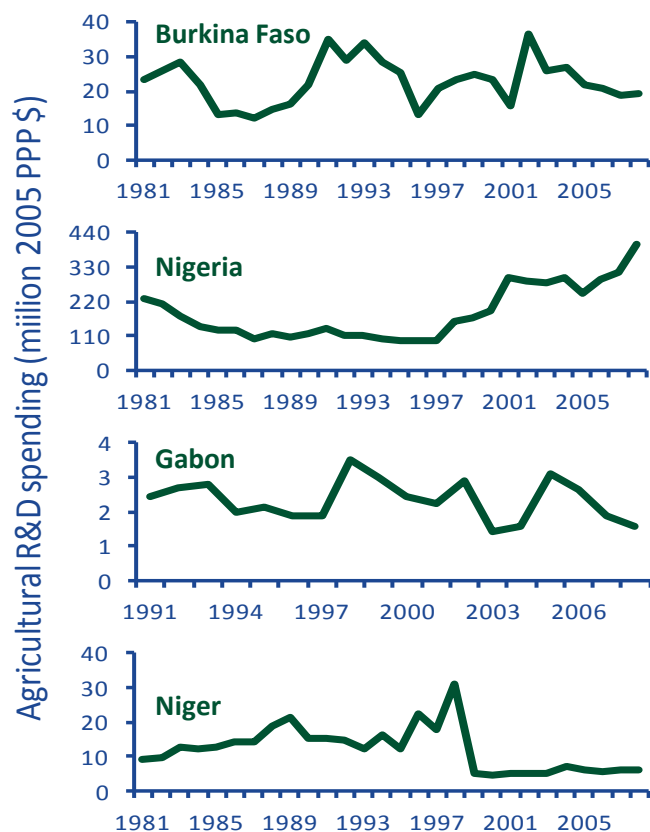
Regional growth in public agricultural R&D spending during 2000-08



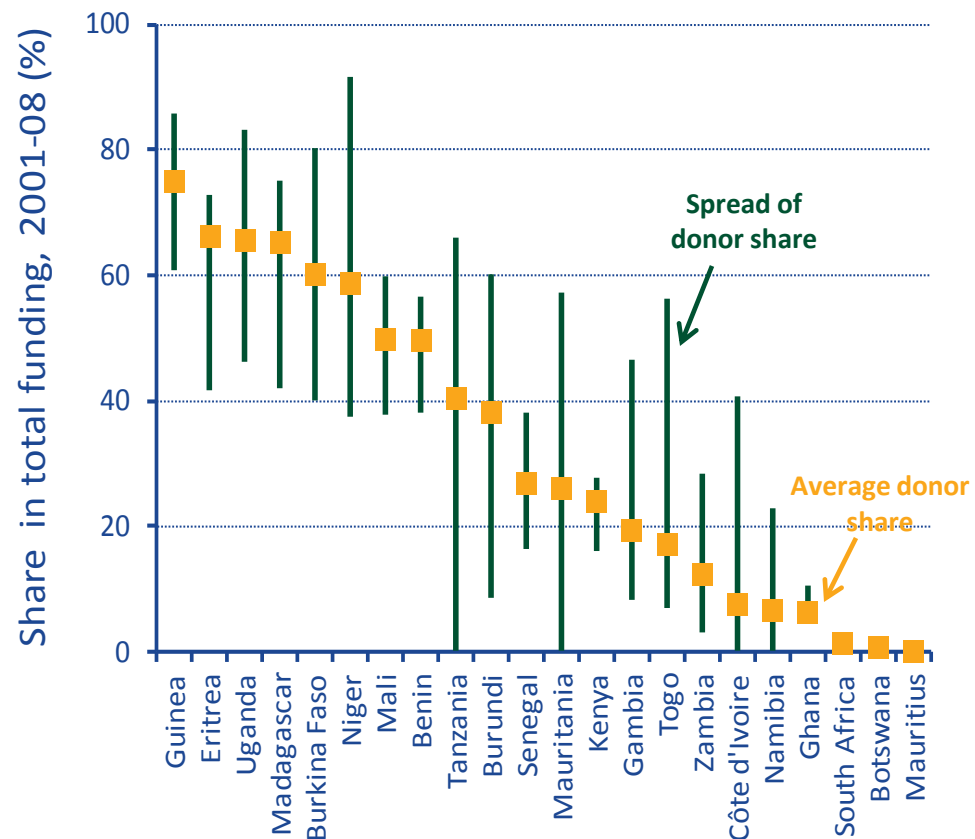
- Driven by only a few countries; however, declining spending levels since 2008 for some
- Declining spending levels for many countries (especially in francophone West Africa)
- Serious underinvestment in agricultural R&D in most African countries continues

Sub-Saharan Africa's investment challenges (2)

High volatility from year-to-year for many



Continuous high donor dependency for many



Improve the relevance of agricultural R&D data

- Need to move from ad-hoc data collection to a sustainable monitoring system with regular updates
- Enhance ownership of the data and stimulate further advocacy and analysis at the national level
- Measure not only inputs (investments/capacity), but also output indicators required to assess performance of agricultural research institutions within and across countries
- Intensify further analysis of trends to make information more relevant for policymakers and other stakeholders
- ***But a sustainable system needs sustainable funding***

EIARD analysis of donor support to CAADP-IV



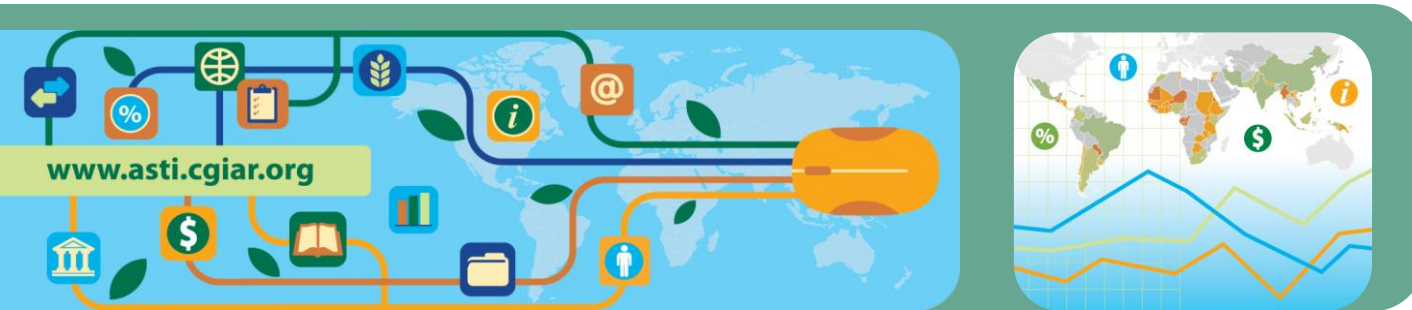
- Objective of study: Identify the knowledge and processes required to better coordinate and harmonize support to CAADP Pillar 4, within EIARD and with other donors
- Key conclusions:
 - Information availability is poor: Problems not technical / financial but in system design / political commitment to reporting ARD investments
 - CGIAR is default donor support mode to ARD; donors provide little direct support to national agricultural R&D
 - These and other imbalances weaken country ownership and their ability to act

- Topic of tracking programs and investments in agricultural research for development (AR4D) to increase aid effectiveness was recognized by the 2010 Global Conference on Agricultural Research for Development (GCARD-1) as an issue of high importance
- Recent drive for international donors to demonstrate increased accountability under the G8 and G20 calls for adequate monitoring of investments in food security and agricultural development
- The Berlin workshop recognized the number of ongoing activities initiated worldwide by donors in this domain

1. Measuring global ODA flows (inputs) is insufficient to improve aid effectiveness in food security; it needs be complemented by measuring private flows, assessing specific investment in AR4D, and outputs/results
2. Better inform decisionmakers in bilateral and multilateral agencies on the design and functioning of the OECD/DAC tracking system and its setup
3. Improve data quality and reporting under the OECD/DAC system by including data on agriculture, and specifically AR4D

4. AR4D investments need to be more effectively embedded in development investments; tracking systems also need to cover how AR4D investments are addressed and linked to development objectives
5. Task a network of practitioners to carry this agenda forward and help identifying the relevant data for tracking specific investments in AR4D

These issues are expected to be reported on and discussed further at the forthcoming GCARD-2 (Punta del Este, 29 October-1 November 2012)



THANK YOU

Agricultural R&D is crucial for food security

- Extensive evidence demonstrates that agricultural R&D have greatly contributed to agricultural development, economic growth, and poverty reduction (World Development Report 2008; International Assessment for Agricultural S&T for Development 2010)
- A much needed transformation of global agricultural R&D can only be achieved if institutional, human, and financial resources are greatly increased (2010 Global Conference on Agricultural Research for Development-GCARD roadmap)
- Given the central role of food in human welfare and national stability, it is shocking how little money is spent on agricultural research globally (Bill Gates 2012)

- Collection of national-level investment and human resource capacity data on agricultural R&D:
 - Focus on low– and middle–income countries
 - Through institutional survey rounds (primary data)
 - 25–year history of data collection activities (although ad-hoc)
 - Measure who is performing agricultural R&D
- Aim is to provide:
 - Trends over time at country / regional levels; within countries
 - Comparisons across countries / regions; within countries
- Collaborative network with large number of national, regional and international partners; facilitated by IFPRI